

How to request for Hardship Assistance:

First, we need information to help us understand your situation. The requested information must be provided by all parties on the Note and Mortgage, and must contain the following:

1. A letter explaining the exact circumstances of your hardship (please include exact dates and figures)
2. A completed LFCU Hardship Assistance form
3. Copies of your past two years' tax returns
4. Copies of your two most current bank statements (i.e. Savings, checking, credit union or other financial institutions)
5. Copies of the two most recent pay stubs (including unemployment, compensation, disability, or SSI)
6. If the property is listed for sale, please include a copy of the listing agreement

Please note: we cannot begin the Hardship Assistance review until all required documentation (noted above) is received.

The required information may be faxed:

Attn: Loss Mitigation Counselors 818-565-2317

or mailed to:

**Lockheed Federal Credit Union
Attn: Loss Mitigation Counselors
2340 Hollywood Way, P.O. 6759
Burbank, CA 91510**

LOCKHEED FEDERAL CREDIT UNION BORROWER FINANCIAL STATEMENT

LOAN # _____

BORROWER				CO-BORROWER		
Borrower's Name				Co-Borrower's Name		
Social Security #	Home Phone #	Work Phone #		Social Security #	Home Phone #	Work Phone #
Mailing Address				Property Address		
Do you occupy the property?	Is it a rental property?	If so, what is the monthly rental income?		Is the property listed for sale?	If so, with whom?	
Yes No	Yes No	\$		Yes No		
Real Estate Agents Name:				Credit Counseling Representative:		
Real Estate Agents Phone #:				Credit Counseling Rep's Phone:		
Have you contacted a credit counseling service for help?		Do you pay real estate taxes (outside of mortgage payment)?		Are taxes current?		
Yes No		Yes No		Yes No		
Have you filed Bankruptcy?	If yes, Filing Date: _____		Attorney's Name:		Are there other liens?	
Yes No	Chapter 7 Chapter 13		Attorney's Phone #:		Yes No	
EMPLOYMENT						
Employer - Borrower		How Long?		Employer Co-borrower		How Long?
MONTHLY INCOME BORROWER				MONTHLY INCOME CO-BORROWER		
Wages	\$		Wages	\$		
Unemployment Income	\$		Unemployment Income	\$		
Child support/Alimony	\$		Child support/Alimony	\$		
Disability Income	\$		Disability Income	\$		
Rents Received	\$		Rents Received	\$		
Less: Federal & State, FICA	\$		Less: Federal & State, FICA	\$		
Less: Other Deductions	\$		Less: Other Deductions	\$		
TOTAL	\$		TOTAL	\$		
MONTHLY EXPENSES (All Borrowers)				ASSETS & LIABILITIES (All Borrowers)		
Other Liens on Primary Residence	\$		Type	Est. Value/Amount		
Other Liens on Primary Residence	\$		Checking Accounts	\$ /		
Auto Loans Payments	\$		Savings/Money Market	\$ /		
Credit Cards/Installment loans	\$		Stocks/Bonds/CD's	\$ /		
Child Support/Alimony (documentation may be requested)	\$		IRA/Keogh Accounts	\$ /		
Student Loans	\$		401K/ESOP Accounts	\$ /		
	\$		Home	\$ /		
	\$		Other Real Estate	\$ /		
	\$		Cars	\$ /		
	\$		Other	\$		
TOTAL			TOTAL			

Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.

"I agree as follows: My Lender may discuss, obtain and share information about my mortgage and financial situation with third parties regarding a possible alternative to foreclosure. Negotiations for a possible foreclosure alternative will not constitute a waiver of or defense to my Lender's right to commence or continue any foreclosure or other collection action, and an alternative to foreclosure will be provided only if an agreement has been approved in writing by me Lender. The information herein is an accurate statement of my financial status."

Submitted this _____ day of _____ 20__

You may mail this form along with the required documents or fax to 818-565-2317.

By: _____

By: _____